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VITAMIN

01

According to market sources, one inositol producer raised its quotation to USD 4.11/kg, signaling continued bullish sentiment. In addition, a major manufacturer has suspended Vitamin B6 quotations, indicating tighter supply and potential further price increases ahead.

AMINO ACID

02

Xinjiang Meihua Amino Acid Co., Ltd. has launched a 90,000-ton/year valine expansion project in the Beigong Industrial Park, Wujiaqu Economic and Technological Development Zone, Xinjiang. The project involves a total investment of USD 113.74 million, covering 21,285.67 m², with construction expected from January to April 2026. Once completed, Meihua's total valine capacity will reach 100,000 tons per year, further consolidating its leadership in the amino acid sector.

API

03

Sanofi S.A. officially launched its insulin API manufacturing base in the Beijing Economic-Technological Development Area, with a total investment of EUR 1 billion. It marks the first insulin API facility in China established by a multinational company and the largest pharmaceutical investment project in Beijing during the 14th Five-Year Plan period. The site, spanning around 60,000 m², is expected to be fully operational by 2032, enhancing local insulin production and supply chain resilience.

FOOD ADDITIVE

04

- Guilin Layn Natural Ingredients Corp. noted that Q4 marks the peak season for stevia production and sales, with new facilities expected to run near full capacity, reaching 40–50% annual utilization.
- Meanwhile, taurine supply has tightened due to production cuts and a major plant shutdown in Hebi City. Leading producers — Qianjiang Yongan Pharmaceutical Co., Ltd., Grand Pharmaceutical Group Co., Ltd., and Zhejiang NHU Co., Ltd. — have raised quotations to USD 2.6/kg, a 30% increase. With limited capacity and uncertain restart schedules, the taurine market is expected to remain firm through year-end.

Reported by Candice, Shea and Sharon

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